

CLWYD PENSION FUND BACKLOG CLEARANCE AND AGGREGATION PROJECT

PROGRESS UPDATE - 5 NOVEMBER 2018

Set out below is the progress made on both projects to 5 November 2018. The key points at this stage are:

- We have been completing these cases in the priority order as agreed with the FCC administration team
- We have been working with Wrexham CBC, to successful resolution, in gaining access to their systems and this was resolved in September.
- As discussed with Fund Officers, the priorities on this project have been varied to accommodate other additional work coming into scope. The adjusted completion target has therefore been adjusted with the agreement of Fund Officers to 31 January 2019, but with an absolute deadline of 31 March 2019.

Listing name	Cases in scope			Cases completed		Query cases	Cases in WIP	Cases to be started	
	Original	Additional arising*	Total	to 5 November 2018		with CPF	With Mercer	With Mercer	
FCC1 queries	50	5	55	50	91%	5	0	0	0%
Original FCC	117	25	142	140	99%	1	0	1	1%
Pre 14 FCC	45	0	45	45	100%	0	0	0	0%
Original DCC	47	0	47	44	94%	3	0	0	0%
Pre14 DCC	66	0	66	57	86%	9	0	0	0%
Pre14 WXM	163	0	163	34	21%	6	30	93	57%
Totals	488	30	518	370	71%	24	30	94	18%

Post 2014 cases (aggregations)	Cases in scope		Cases completed		Query cases	Cases in WIP	Cases to be started	
	Original	Additional arising*	Total	to 5 November 2018	with CPF	With Mercer	With Mercer	
Post 14-Dec 16 FCC	500	12	512	414	81%	13	55	30
Post 14-Dec 16 DCC	136	0	136	133	98%	2	0	1
Post 14-Dec 16 WXM	292	0	292	2	1%	0	0	290
Totals	928	12	940	549	58%	15	55	321
Grand total across both projects	1416	42	1458	919	63%	39	85	415

Notes:

- FCC – Flintshire County Council cases
- DCC – Denbighshire County Council cases
- WXM – Wrexham County Borough Council cases
- **Additional cases arising* are where the original cases have had to be expanded, owing to the specific circumstances of the original case (as agreed with the FCC administration team)
- The above naming convention of the listings is consistent with the tracking spreadsheets as defined by the FCC administration team

Mercer Limited
November 2018